



## Announcement Summary

**Entity name**

NUTRITIONAL GROWTH SOLUTIONS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 29, 2021

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NGS	ORDINARY FULLY PAID	17,486	29/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NUTRITIONAL GROWTH SOLUTIONS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

642861774

### 1.3 ASX issuer code

NGS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/7/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

NGSAN : OPTION EXPIRING 14-JAN-2031 EX \$0.26

**TO (Existing Class)****ASX +security code and description**

NGS : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

166,664

**The first date the options were exercised or other +convertible securities were converted**

29/7/2021

**The last date the options were exercised or other +convertible securities were converted**

29/7/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Mr Tzlil Peker	Mr Tzlil Peker	166,664



**Issue date**

29/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

**Number of +securities to be quoted**

17,486

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

ILS - New Israeli Sheqel

ILS 174.86000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The cash consideration of ILS 174.86 represents the par value of the shares being issued (ILS 0.01 per share).  
The exercise price of the options exercised = A\$0.26 per option however the 166,664 options are being exercised by using the Net Exercise method provided by the 2020 Share Incentive Plan under which the options were issued.  
The Net Exercise method results in 17,486 shares being issued.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
NGS : ORDINARY FULLY PAID	45,722,850

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NGSAN : OPTION EXPIRING 14-JAN-2031 EX \$0.26	333,336
NGSAO : OPTION EXPIRING 26-JAN-2023 EX \$0.2747	250,000
NGSAH : OPTION EXPIRING 23-OCT-2025 RESTRICTED	20,000,000
NGSAI : OPTION EXPIRING 31-DEC-2025 RESTRICTED	1,114,286
NGSAJ : OPTION EXPIRING 31-DEC-2025 RESTRICTED	6,685,716
NGSAK : PERFORMANCE RIGHTS RESTRICTED	1,000,000
NGSAL : OPTION EXPIRING 01-JAN-2028 RESTRICTED	300,000
NGSAM : OPTION EXPIRING 03-JAN-2029 RESTRICTED	2,461,286
NGSAG : ORDINARY FULLY PAID RESTRICTED	49,008,934
NGSAP : OPTION EXPIRING 25-FEB-2023 EX \$0.2731	250,000
NGSAQ : OPTION EXPIRING 28-MAR-2027 EX ILS 0.01	738,714